

Atténuation des Risques des Investissements dans les Énergies Renouvelables

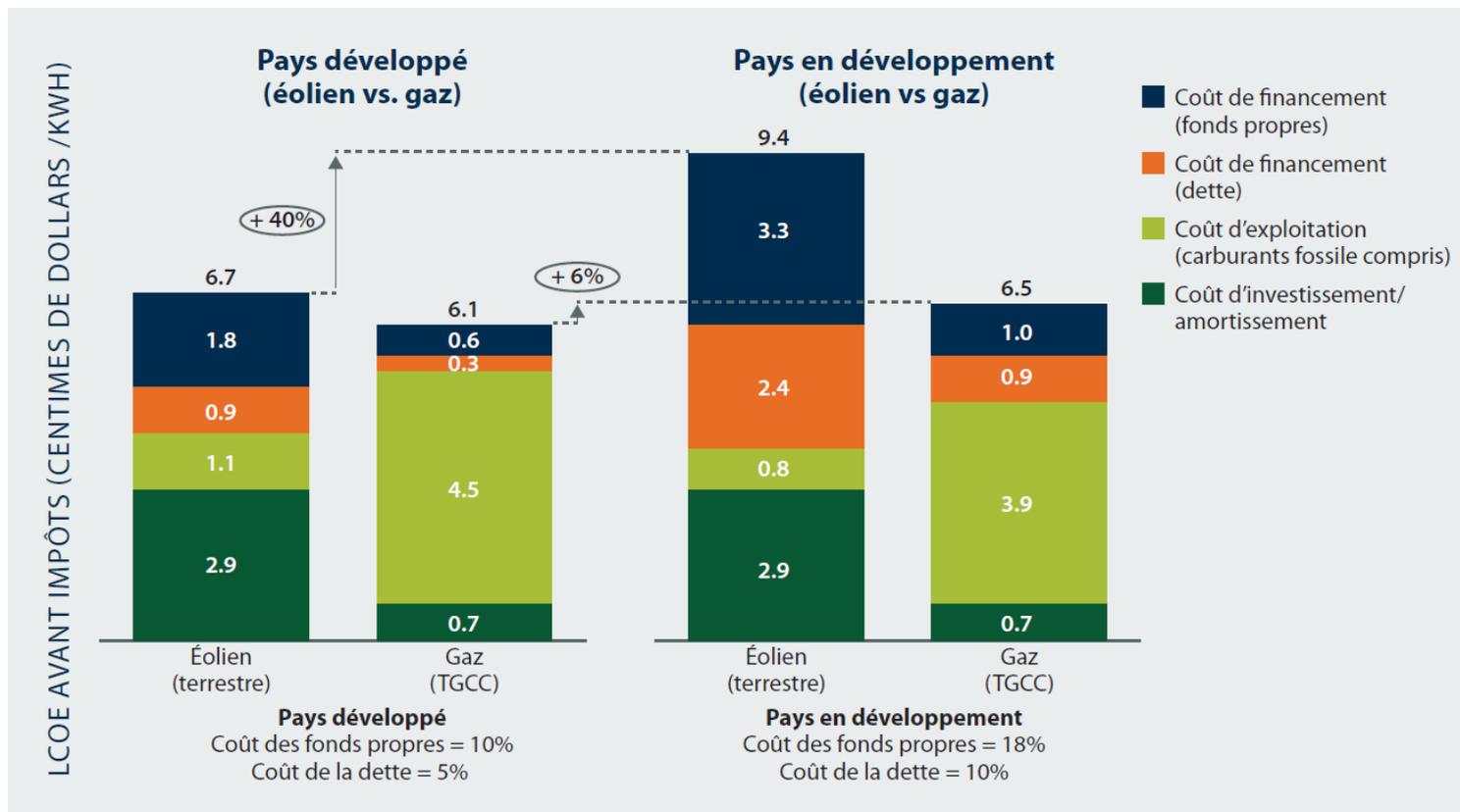
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L'Atelier Regional Énergie & Climat dans la
Communauté Economique des Etats d'Afrique Centrale

Yaoundé, Cameroun, 24 Juillet 2014



L'impact des coûts de financement sur les coûts de production d'électricité

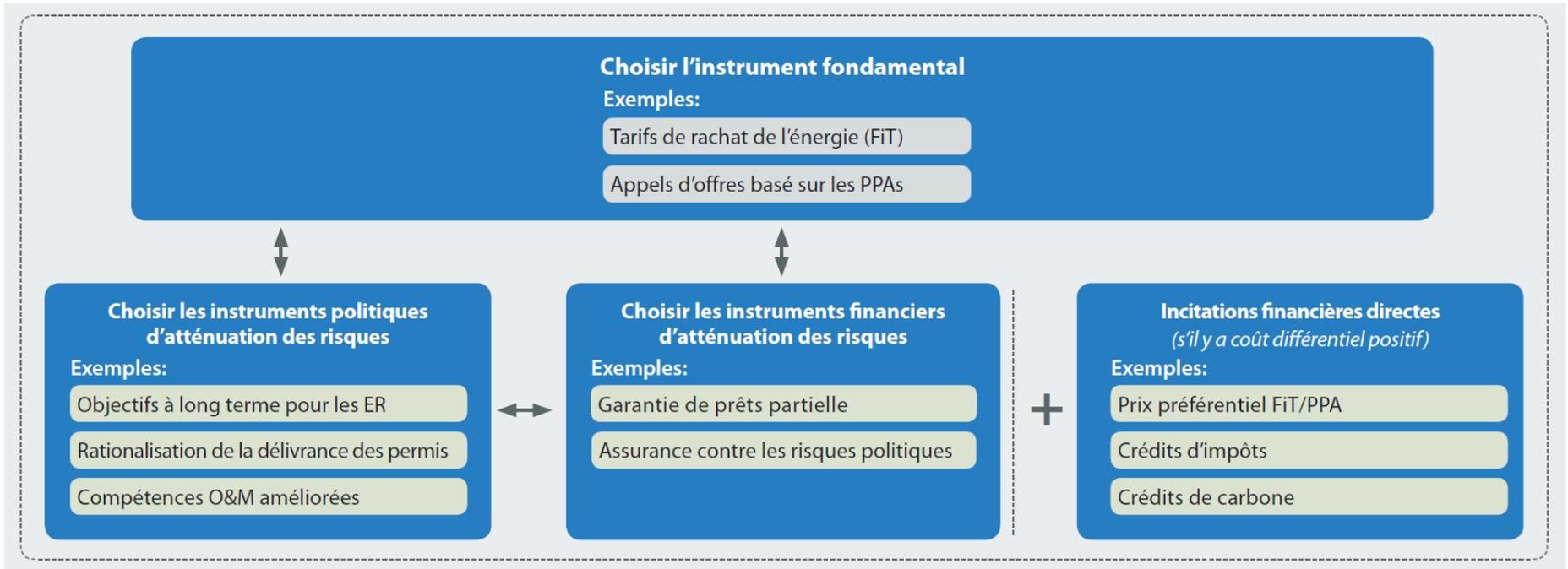


Source: Atténuation des risques des investissements dans les énergies renouvelables (2013)

Toutes les hypothèses (coût d'investissement, coûts d'exploitation, facteur de capacité) exception faite des coûts de financement sont maintenues constantes entre les pays en développement et les pays développés.

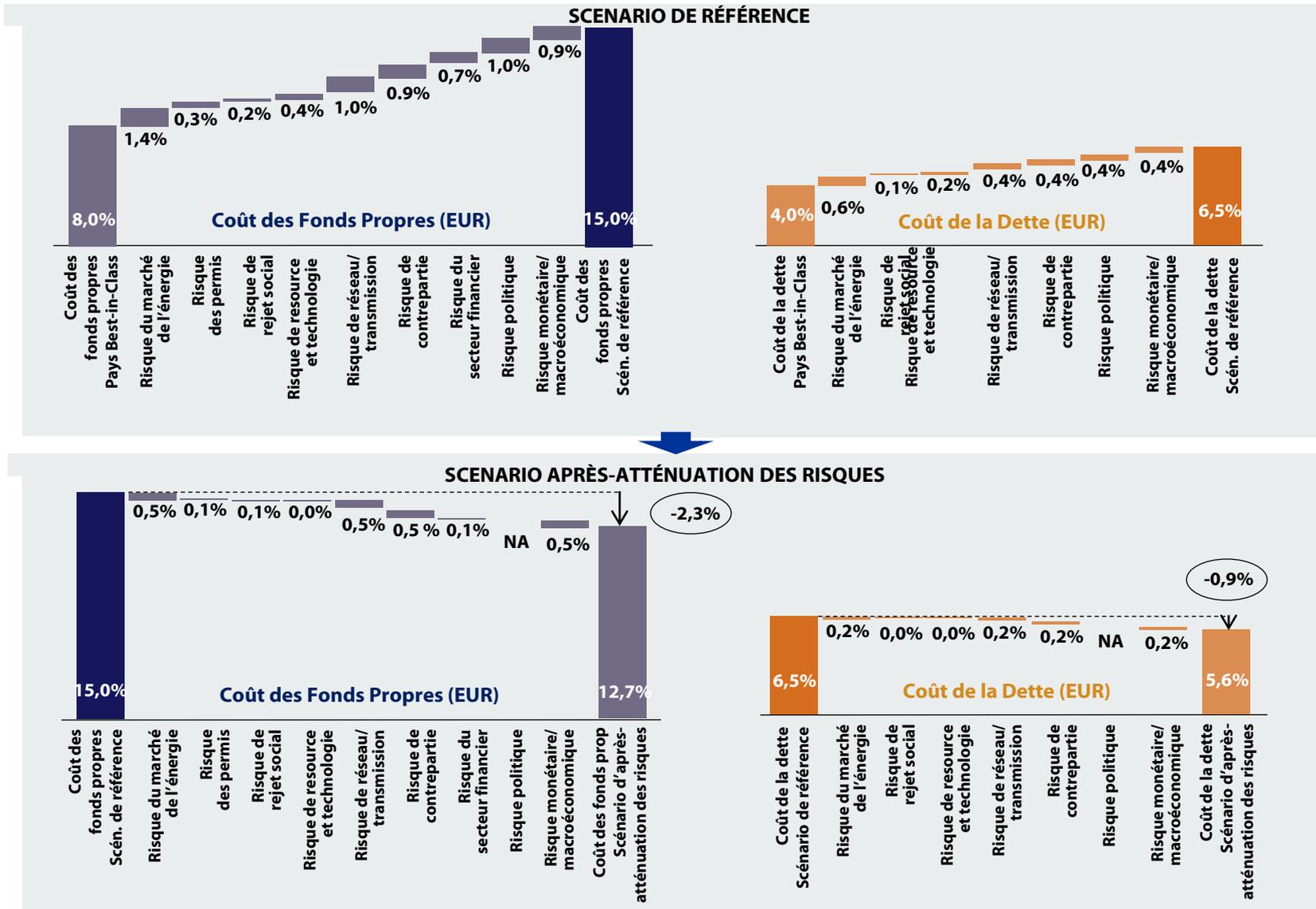
Les coûts d'exploitation apparaissent comme une contribution plus faible au LCOE dans les pays en développement à cause des effets du taux d'actualisation d'un coût de financement plus élevés.

Identification d'un ensemble d'instruments



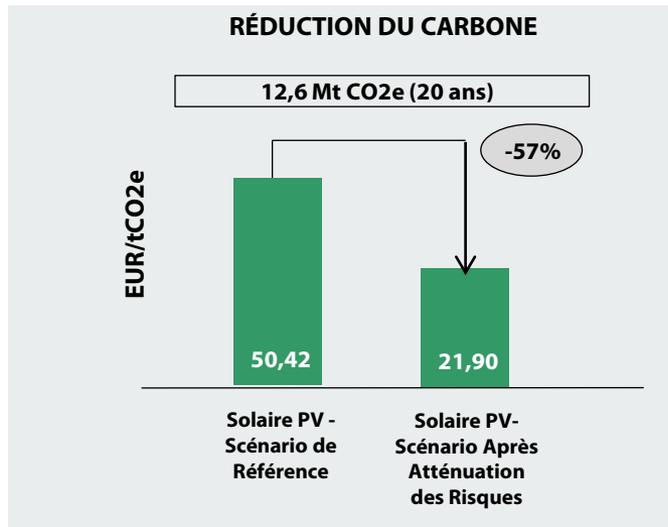
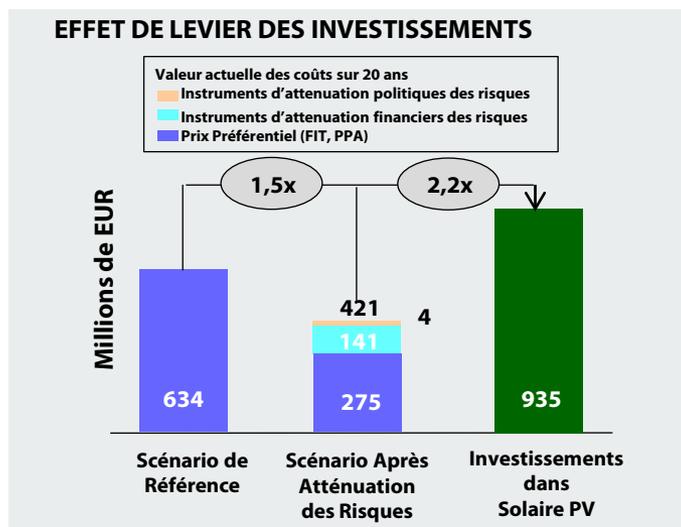
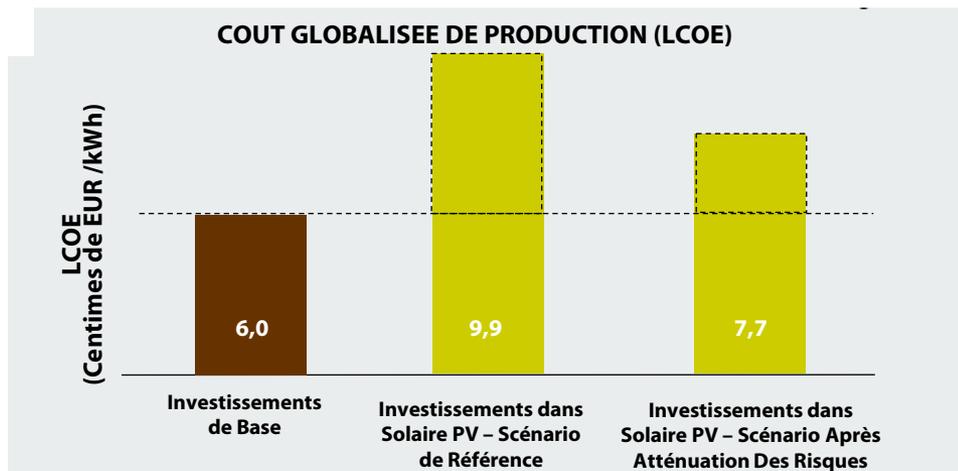
Tunisie: solaire PV

Cascade des coûts de financement



Tunisie: solaire PV, 0,7 GW

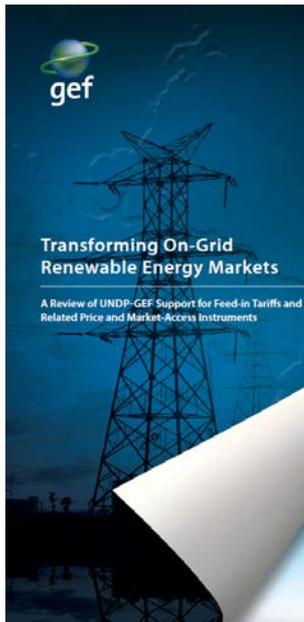
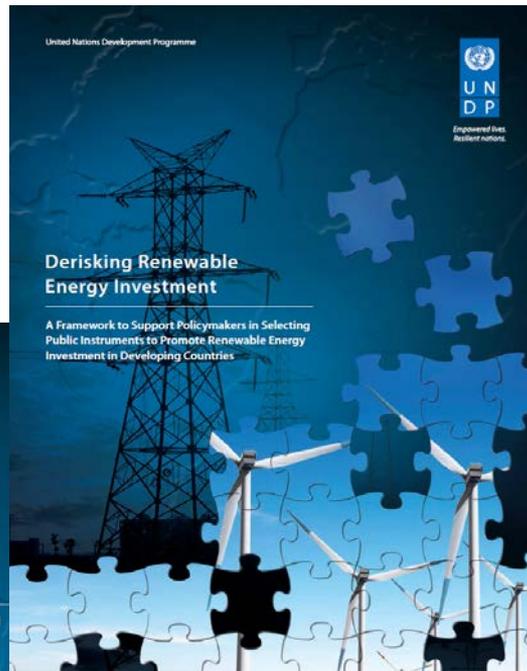
Indicateurs de performance



Conclusions

- With technology costs for renewable energy having fallen in recent years, a key opportunity for policymakers is to address the high financing costs for renewable energy in developing countries
- Take-aways:
 - The best outcomes occur when policymakers address the risks to renewable energy investment in a systematic and integrated way
 - A FiT/PPA bidding process does not guarantee investment. Derisking can target the residual risks that a FiT/PPA cannot address
 - Investing in derisking appears to be cost effective when measured against paying direct financial incentives, such as a FiT/PPA premium
 - Market transformation takes time, and may need to be developed incrementally or in a phased approach

Les rapports & l'outil financier



| | A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q |
|----|--|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| 1 | UNDP, VERSION 1.0 (APRIL 2013) | | | | | | | | | | | | | | | | |
| 2 | | | | | | | | | | | | | | | | | |
| 3 | DERISKING RENEWABLE ENERGY INVESTMENT | | | | | | | | | | | | | | | | |
| 4 | FINANCIAL TOOL | | | | | | | | | | | | | | | | |
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| 10 | A. OVERVIEW | | | | | | | | | | | | | | | | |
| 11 | | | | | | | | | | | | | | | | | |
| 12 | This financial tool supports the framework presented in UNDP's <i>Derisking Renewable Energy Investment</i> report to assist policymakers in selecting public instruments to promote renewable energy investment. The financial tool calculates the levelised cost of electricity (LCOE) for a given country's baseline energy mix and the LCOE of onshore wind energy, before and after the introduction of public instruments. | | | | | | | | | | | | | | | | |
| 13 | | | | | | | | | | | | | | | | | |
| 14 | Please go to UNDP's website to download the report, latest versions of this financial tool and other materials: | | | | | | | | | | | | | | | | |
| 15 | http://un.org/undp/geo/energy-environment/energy-environment/energy-environment/development/derisking-renewable-energy-investment/ | | | | | | | | | | | | | | | | |
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| 19 | B. TABLE OF CONTENTS | | | | | | | | | | | | | | | | |
| 20 | | | | | | | | | | | | | | | | | |
| 21 | This financial tool is organised into the following eight sheets: | | | | | | | | | | | | | | | | |
| 22 | | | | | | | | | | | | | | | | | |
| 23 | I. Summary Outputs | | | | | | | | | | | | | | | | |
| 24 | II. Inputs, Baseline Energy Mix | | | | | | | | | | | | | | | | |
| 25 | III. Inputs, Wind Energy | | | | | | | | | | | | | | | | |
| 26 | IV. LCOE, Baseline Energy Mix | | | | | | | | | | | | | | | | |
| 27 | V. LCOE, Wind Energy | | | | | | | | | | | | | | | | |
| 28 | VI. Additional Data | | | | | | | | | | | | | | | | |
| 29 | VII. Supplementary Information | | | | | | | | | | | | | | | | |
| 30 | VIII. User Notes | | | | | | | | | | | | | | | | |
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| 32 | C. IMPORTANT GUIDANCE | | | | | | | | | | | | | | | | |
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| 34 | The following modelling conventions are used throughout this tool: | | | | | | | | | | | | | | | | |
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| 36 | Input cells | | | | | | | | | | | | | | | | |
| 37 | - Input cells require the user to enter numeric data or to select an option from a drop-down menu. | | | | | | | | | | | | | | | | |
| 38 | - Input cells are formatted in blue font . An example of the format is as follows: <input type="text" value="\$0"/> | | | | | | | | | | | | | | | | |
| 39 | - Sometimes input cells may be formatted in purple font . This signifies that default input data is inserted to act as an initial guide. Users are invited to input their own data. | | | | | | | | | | | | | | | | |
| 40 | | | | | | | | | | | | | | | | | |
| 41 | Output cells | | | | | | | | | | | | | | | | |
| 42 | - An output cell consists of a pre-existing formula. Do NOT enter data into an output cell. If the formula is overwritten, this could compromise the financial tool. | | | | | | | | | | | | | | | | |
| 43 | - Output cells are formatted in black font . | | | | | | | | | | | | | | | | |
| 44 | | | | | | | | | | | | | | | | | |
| 45 | Guidance comments | | | | | | | | | | | | | | | | |
| 46 | - The input sheets have a column with guidance comments. These comments provide explanatory notes, definitions and address common issues. | | | | | | | | | | | | | | | | |
| 47 | - The column with guidance comments is initially hidden from view. To view the comments click on the ungroup symbol (which appears as a "-" sign) in the top right-hand corner of the sheet. | | | | | | | | | | | | | | | | |
| 48 | | | | | | | | | | | | | | | | | |
| 49 | Checks | | | | | | | | | | | | | | | | |
| 50 | - Check cells will appear when there is an invalid entry of some sort. Check cells are formatted in red font . If it appears, the check cell provides guidance on how to rectify the invalid entry. | | | | | | | | | | | | | | | | |
| 51 | | | | | | | | | | | | | | | | | |
| 52 | Protected sheets and cells | | | | | | | | | | | | | | | | |
| 53 | - In order to ensure that the tool maintains its functionality and formulae are not accidentally deleted and/or compromised, this tool is distributed with sheets and cells in 'protected' mode. | | | | | | | | | | | | | | | | |
| 54 | Introduction I. Summary Outputs II. Inputs, Baseline Energy Mix III. Inputs, Wind Energy IV. LCOE, Baseline Energy Mix V. LCOE, Wind | | | | | | | | | | | | | | | | |
| 55 | Ready | | | | | | | | | | | | | | | | |