上网协议

甲方: 四川九河电力股份有限公司

乙方: 屏山县中兴电冶有限责任公司

根据宜宾市发展和改革委员会及宜宾市水利局 2005【193】号关于印发《屏边水电初初步设计报告专家评审意见》的函文和 2005【206】号宜宾市发展和改革委员会《关于屏山县观音沱水电站工程可行性研究报告的批复》文件精神。其屏边水电站(装机 20MW)、观音沱水电站(20MW)投产后,上网甲方 110KV 九河公司网内。其上网总装机为40MW。上网电价在四川省物价局川价发【2005】123号《四川省物价局关于调整四川电网统调小电厂上网电价的通知》甲方上网电价的基础上,乙方上网电价按 0.22 元/KW·h 执行。上网点在四川九河电力股份有限公司所属的欧家村 110KV 变电站。

未尽事宜待屏边、观音沱电站兴建后双方另行协商。

附: 1、四川省物价局川发【2005】123 号《四川省物价局关于调整四川电网统调小电厂上网电价的通知》

2、九河电力股份有限公司上网协议



2005年6月30日

Agreement of Grid Connection

Purchaser: Sichuan Jiuhe Electric Power Co., Ltd.

Bargainor: Pingbian Zhongxing Electrometallurgy Co., Ltd.

As per "Letter of Experts' Comments on Preliminary Design Document of Pingbian Hydropower Station" Doc. No.: 2005[193] by Yibin Development and Reform Commission and Yibin Water Conservancy Bureau and "Approval of Feasibility Study Report of Guanyintuo Hydropower Station" Doc. No.: 2005[193] by Yibin Development and Reform Commission, the electricity generated by Pingbian hydropower station (20MW) and Guanyintuo hydropower station (20MW), with total installed capacity of 40MW, will be transmitted to purchaser's 110kV Grid. Based on "Notice of Grid Tariff Adjustment of Small-scale Hydropower Stations in the Sichuan Grid by Sichuan Price Control Bureau" Doc. No.: chuanfa[2005]123, the grid tariff of the bargainor is carried at 0.22 Yuan RMB/kWh. The point connecting to the grid is Oujiacun 110kV transformer substation, which belongs to Sichuan Jiuhe Electric Power Co., Ltd.

Other issues have not been solved will be negotiated between the purchaser and the bargainor after construction of Pingbian and Guanyintuo hydropower stations.

Annex 1: "Notice of Grid Tariff Adjustment of Small-scale Hydropower Stations in the Sichuan Grid by Sichuan Price Control Bureau" Doc. No.: chuanfa[2005]123

Annex 2: Agreement of Grid Connection of Sichuan Jiuhe Electric Power Co., Ltd.

| Purchaser: | Bargainor: |
|-----------------|-----------------|
| Representative: | Representative: |

June 30, 2005