

SCHEDULE IV

FINANCING PLAN

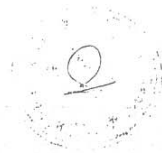
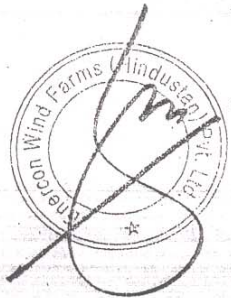
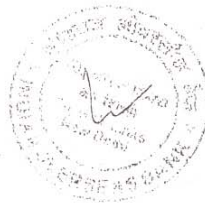
1. PROJECT COST

Project cost is estimated at Rs. 6108mn as follows:
(Rs Mn)

Particulars	Karnataka	Rajasthan	Total
Land, Site Development and Construction	471	456	927
Equipments	2,663	2,352	5,015
Interest during construction & other finance charges	89	78	167
Total	3,223	2,885	6,108

2. MEANS OF FINANCE

Means of Finance Proposed	Total (Rs mn)	% of GPC
Equity		
- EIL	623	10.20%
- Enercon GmbH	599	9.80%
Total Equity	1,222	20.00%
Senior Debt	4,886	80.00%
Total Fund	6,108	100.00%



SIGNED AND DELIVERED by
SIDBI

(as Senior Lender)

Ramesh

By

Name : RAMESH DHARMAJ

Designation : General Manager

SIGNED AND DELIVERED by
CANARA BANK
(as Senior Lender)

कृते कोनरा बैंक / Canara Bank
सहायक महा प्रबन्धक
74, जनपथ, नई दिल्ली
74 Janpath New Delhi

By Name : M. C. GAUBA

Designation : Asst. Gen. Manager

SIGNED AND DELIVERED by
BANK OF INDIA
(as Senior Lender)

By Name : R. N. Toyal

Designation : R. N. Toyal
CM

बैंक ऑफ इंडिया
FOR BANK OF INDIA
बैंक ऑफ इंडिया
FOR BANK OF INDIA
CONSTITUTED ATTORNEY
CONSTITUTED ATTORNEY

SIGNED AND DELIVERED by
PUNJAB AND SIND BANK
(as Senior Lender)

By Name :

Designation :

Bank & Sind Bank
Branch Manager
AFB, Con. Place
New Delhi-110001

IN WITNESS WHEREOF the Borrower has caused its Common Seal to be affixed hereto on the day, month and year first here-in above written and the Senior Lenders have caused the same to be executed by their respective Authorised Officers, as hereinafter appearing.

The Common Seal of)
ENERCON WIND FARMS (HINDUSTAN)
PRIVATE LIMITED is affixed)
hereunto pursuant to the resolutions passed in the)
Meetings of Board of Directors held on _____)
And in the presence of Shri _____)
Director, who have signed these presents in)
token thereof)

SIGNED AND DELIVERED by
PUNJAB NATIONAL BANK
(as Senior Lender)

By

For PUNJAB NATIONAL BANK

Name : Ms. ARCHANA BHARADWAJ

Authorised Signatory
Large Corporate Branch
Mumbai

Designation : DEPUTY GENERAL MANAGER

S. SIVAKUMAR
Sr. Manager



SIGNED AND DELIVERED by
BANK OF BARODA
(as Senior Lender)

By

बँके बँके ऑफ बरोडा / For BANK OF BARODA
बँके.एच., फोर्ट बारा बुरोडा / C.F.C., FORT BRANCH MUMBAI

Name : A.D.M. Chavali

Designation : Asst. Gen. Manager

अस. वरिष्ठ/Asst. General Manager

SIGNED AND DELIVERED by
INDIAN OVERSEAS BANK
(as Senior Lender)

By

FOR INDIAN OVERSEAS BANK
(C.O.F. LINE - D/W DELHI)

Name : M. LAKSHMINARAYANA

Asst. General Manager

Designation : A.G.M.

